

Eligibility Criteria for NISM Mutual Fund Distributors CPE Program

General category

Any person holding a valid certificate of AMFI Mutual Fund (Advisors) Module (*till May 31, 2010*) or the 'NISM-Series-V-A: Mutual Fund Distributors Certification Examination' (*from June 1, 2010*).

Grandfathered by age category

Any person who has completed the age of 50 years **as on May 31, 2010**, whether holding or not holding the certificate of AMFI Mutual Fund (Advisors) Module or 'NISM-Series-V-A: Mutual Fund Distributors Certification Examination' may appear for NISM's CPE Program for Mutual Fund Distributors under the *Grandfather Type I* category.

Grandfathered by experience category

Any person having experience of 10 years or more as a distributor, agent or employed or engaged in the sale and/or distribution of Mutual Fund products, **as on May 31, 2010**, whether holding or not holding a certificate of AMFI Mutual Fund (Advisors) Module or 'NISM-Series-V-A: Mutual Fund Distributors Certification', may appear for NISM's CPE Program for Mutual Fund Distributors under the *Grandfather Type II* category.

(B) Required Documents for NISM Mutual Fund Distributors CPE Program

The following documents, along with a duly filled [Registration Form](#), need to be submitted at the CPE venue for attending the Mutual Fund Distributors CPE Program:

General category

- I. Copy of PAN Card
- II. Copy of valid AMFI Mutual Fund (Advisors) Module or 'NISM-Series-V-A: Mutual Fund Distributors Certification'
- III. ARN Card
- IV. Two recent Passport-size Photographs

Grandfathered by age category

- I. Copy of PAN Card
- II. Two recent Passport-size Photographs

Grandfathered by experience category

- I. Copy of PAN Card
- II. A Letter from an Asset Management Company, duly signed and stamped by Chief Manager (*or higher designation*) acknowledging that the participant has 10 years or more than 10 years of work experience in buying/selling/distribution of Mutual Funds

III. Two recent Passport-size Photographs

Please note that candidates are required to **carry in original** the above mentioned documents (*under respective categories*) to the CPE venue for verification in order to obtain admission to NISM's CPE Program for Mutual Fund Distributors.

Registration Process
Registration for Mutual Fund Distributors CPE

Registration for the CPE Program

- Candidate wanting to attend a Mutual Fund Distributors CPE Program should fill in the CPE Registration Form.
- Please keep the following information handy while making calls to the CPE Providers for registration:
 - I. Name and Address
 - II. PAN Card Number
 - III. Current Certificate Name
 - IV. Current Certificate Number and Expiry Date
 - V. ARN Number
 - VI. Preferred CPE Location
 - VII. Phone Number
 - VIII. Email id

Note: Participants are advised to register at least 6 months prior to the date of expiry of the Certificate to ensure availability of seats in desired date and/or location.

CPE Fees

The fees for the Mutual Fund Distributors CPE Program will be **Rs. 2000/-** (Rupees Two Thousand only) per candidate per program. The payment would be made via a Demand Draft/PO favoring **Institute for Technology and Management payable at Mumbai**

Please note one can remit the fees directly via NEFT/RTGS, the details of which are as follows:

Bank Details for revenue collection (NEFT trf.) :

Beneficiary Name	:	Institute for Technology and Management Trust
Beneficiary Bank Name	:	ICICI Bank limited
Beneficiary Bank Address	:	Shree Ganesh CHS., Shop No.14,15,16, Plot-9, Sec-1, Vashi, Navi Mumbai : 400703.
Beneficiary Branch Name	:	Vashi Branch
Beneficiary Account No.	:	015101026740
Beneficiary RTGS/NEFT IFSC Code	:	ICIC0000151